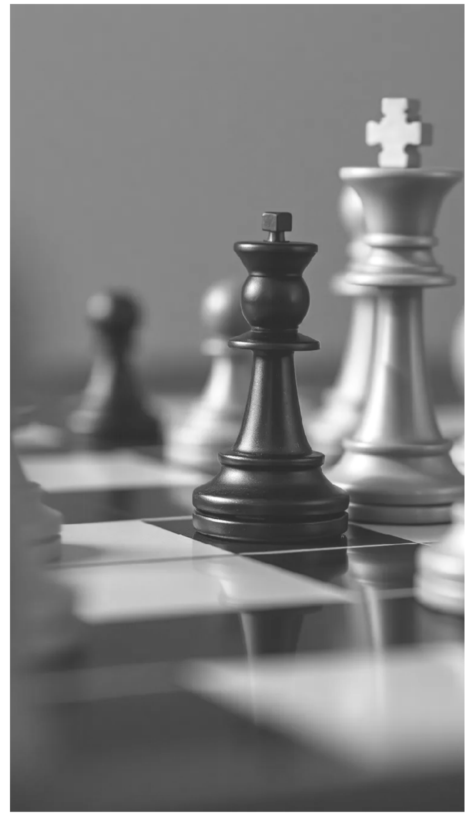


Our Mission:

Help clients solve current financial challenges and plan for their future with confidence

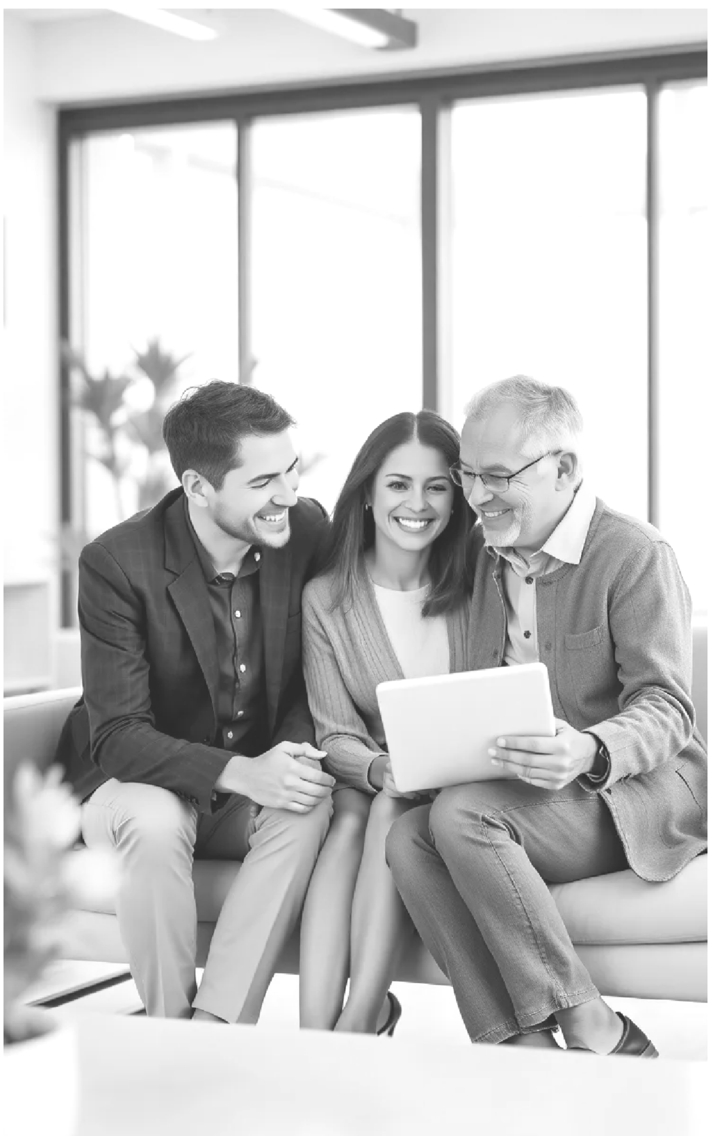
Firm Overview

Scan for more information:

MRA Advisory Group
14 Walsh Drive, Suite 302
Parsippany, NJ 07054
www.mraadvisory.com
+1 844.672.7623

Your future needs a plan.

About MRA Advisory Group



MRA Advisory Group is an independent, fee-only financial advisory firm dedicated to providing objective, comprehensive financial planning and investment management. We serve as fiduciaries, always placing our clients' best interests first.

Most of our Wealth Advisors have over two decades of financial services industry experience.

Fiduciary Commitment

Our team of experienced professionals, including Certified Financial Planners™ and CPAs, brings a wealth of knowledge to help clients navigate complex financial landscapes. We are committed to building long-term relationships based on trust and transparency.

Our Client-Centric Approach

Our primary objective is to empower our clients to achieve their financial goals with confidence. We do this by providing personalized, strategic advice tailored to their unique circumstances and aspirations.

01	Understanding your complete financial picture, including assets, liabilities, and goals.
02	Developing a customized financial plan that serves as a roadmap to your objectives.
03	Implementing strategic investment and tax-planning solutions aligned with your plan.
04	Providing continuous monitoring and regular reviews to adapt your plan as your life evolves.

Our Process

MRA Advisory Group ("MRA") follows a disciplined process to ensure all aspects of your financial life are integrated and working together:

Discovery Meeting

We begin with an in-depth conversation to understand your values, goals, and financial concerns.

Plan Development

Our team conducts a thorough analysis to create a comprehensive, integrated financial plan.

Implementation

We assist you in implementing every aspect of your financial plan, from investments to insurance.

Ongoing Partnership

We believe in a long-term partnership, providing ongoing advice and education to empower your decisions.

MRA Advisory Group

Our Comprehensive Services

MRA Advisory Group offers a suite of integrated services to address all aspects of your financial life:

Financial Planning

Comprehensive, goal-based financial planning that covers retirement, education, estate planning, risk management, and cash flow analysis.

Investment Management

Customized portfolio management based on your risk tolerance and goals. We build diversified, tax-efficient portfolios designed for long-term growth.

Tax Planning & Preparation

Proactive tax strategies integrated with your financial plan to minimize your tax burden and maximize your after-tax returns. We also offer tax preparation services.

Retirement, Estate Planning & Insurance

We help you plan for a secure retirement and create a lasting legacy. Our services include retirement income strategies, wealth transfer, and insurance planning for individuals and businesses.

Business Services

We partner with businesses to simplify their tax preparation, create tax plans, offer cost-effective group health insurance, implement and monitor retirement plans, including SEP IRAs, Simple IRAs, 401(k)s, Profit Sharing, and Defined Benefit Plans, as well as help businesses create succession planning strategies.

Our Commitment to You

Our relationship is built on a foundation of trust and a clear process for implementation and ongoing management:

Seamless Implementation
We quarterback the implementation of your plan, from opening accounts to coordinating with other professionals, such as attorneys and accountants.

Proactive Monitoring
We continuously monitor your portfolio and financial plan, conducting regular reviews to ensure you remain on track to meet your goals.

Clear Reporting
We provide clear, comprehensive reports that track performance against your goals and industry benchmarks.

Open Communication
We maintain an open line of communication, encouraging your questions and feedback to ensure your complete satisfaction.

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